

Market Mood



29th Aug 2025

Market Mood



LTP	24500.90
R1	24600
R2	24850
S1	24370
S2	24266

- Nifty closed at 24,500.90, slipping below its 100-day EMA (24,632.12) and steadily moving towards the 200-day EMA at 24,266.23, reflecting weakness on the daily timeframe. A strong bearish marubozu candle has formed, indicating aggressive selling pressure, while the RSI at 40.79 still remains in the neutral zone but points downward. On the downside, 24,370 serves as immediate support, followed by the crucial 200-day EMA at 24,266. On the upside, recovery resistances are placed at 24,600, and a decisive move above 24,850 will be needed to shift momentum back in favor of the bulls.



LTP	53820.35
R1	54000
R2	54400
S1	53577
S2	53120

- Bank Nifty closed at 53,820.35, extending its decline for the fifth consecutive session and forming a strong bearish marubozu candle, highlighting sustained selling pressure. The index has slipped below key moving averages, with the RSI at 28.58 entering the oversold territory, indicating weakness in momentum. The 200-day EMA placed at 53,577 now acts as an immediate support, and a breakdown below this level on the daily timeframe could confirm a shift in both short-term and long-term trends to bearish. On the upside, recovery hurdles are placed near 54,000–54,400, while the immediate downside level to watch is 53,120.

Global Market:

	Dow Jones Futures CFD	45,677.85	113.62	0.25
29 Aug, 2025 01:43 IST				
	S&P 500 CFD	6,505.69	24.29	0.37
29 Aug, 2025 01:29 IST				
	Nasdaq CFD	21,705.16	115.02	0.53
29 Aug, 2025 01:29 IST				
	FTSE CFD	9,224.88	-30.62	-0.33
28 Aug, 2025 20:59 IST				
	CAC CFD	7,767.00	23.07	0.30
28 Aug, 2025 20:59 IST				
	DAX CFD	24,051.40	5.19	0.02
28 Aug, 2025 20:59 IST				

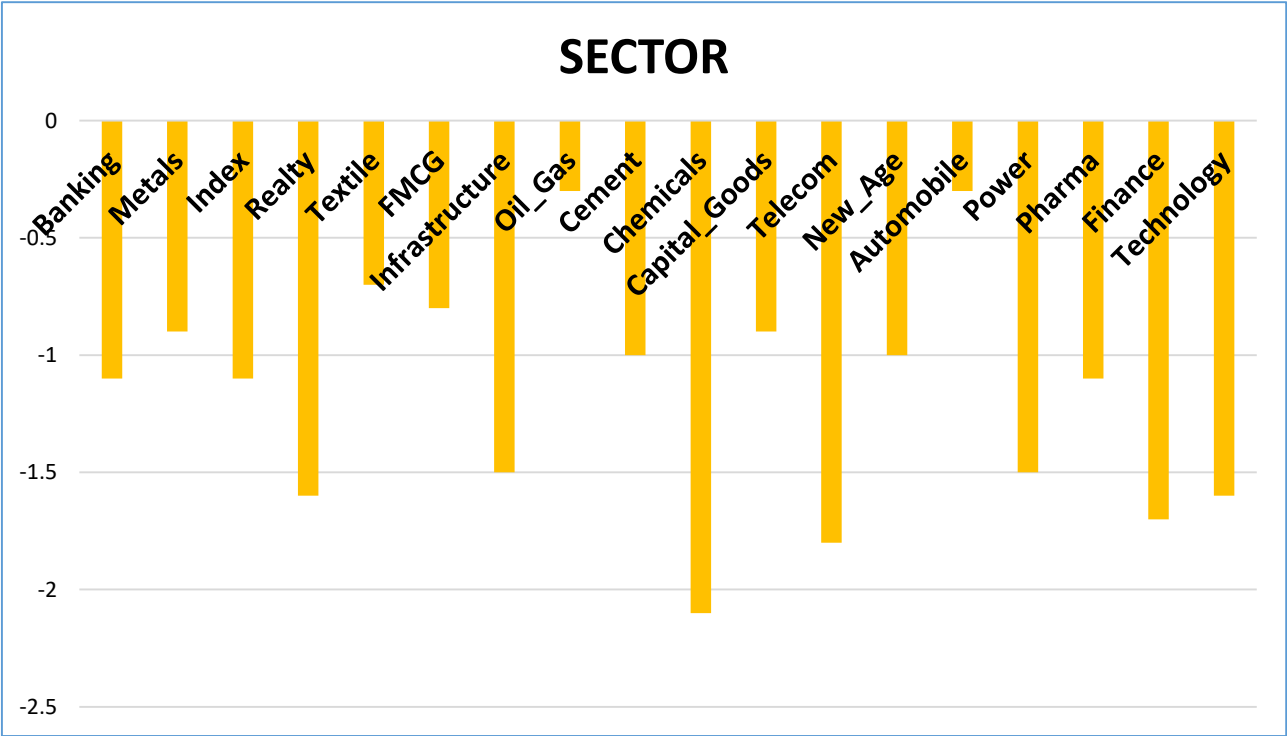
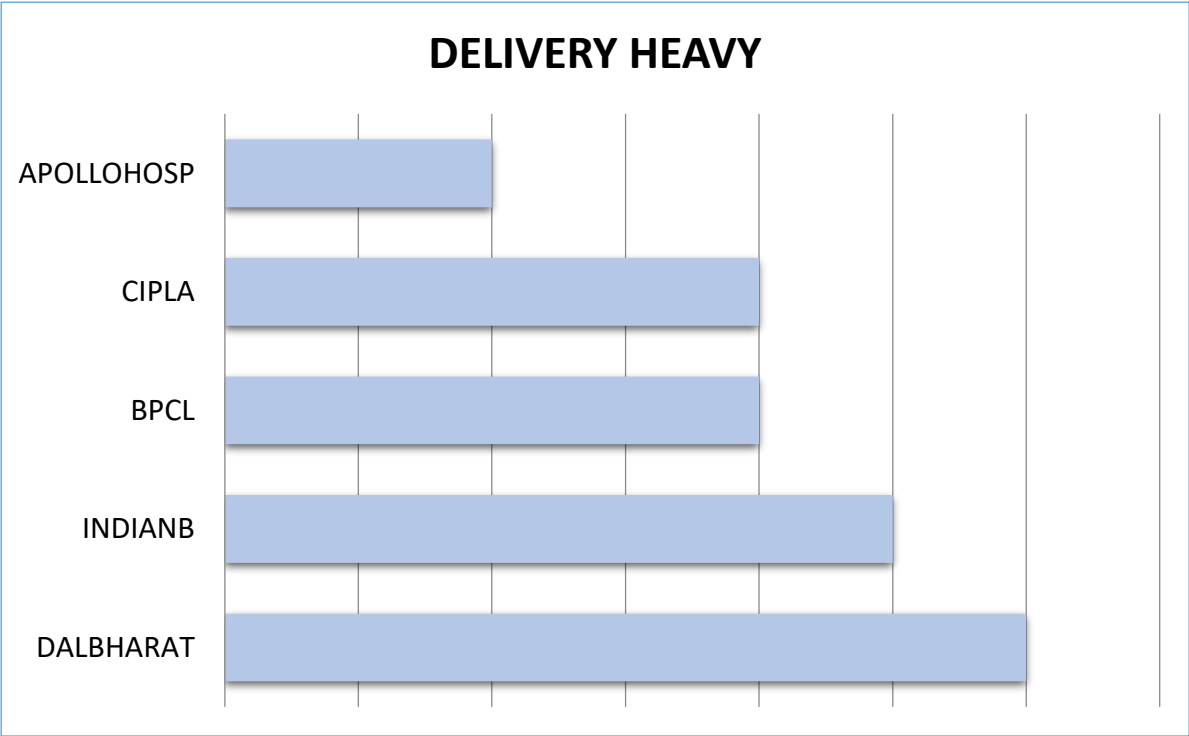
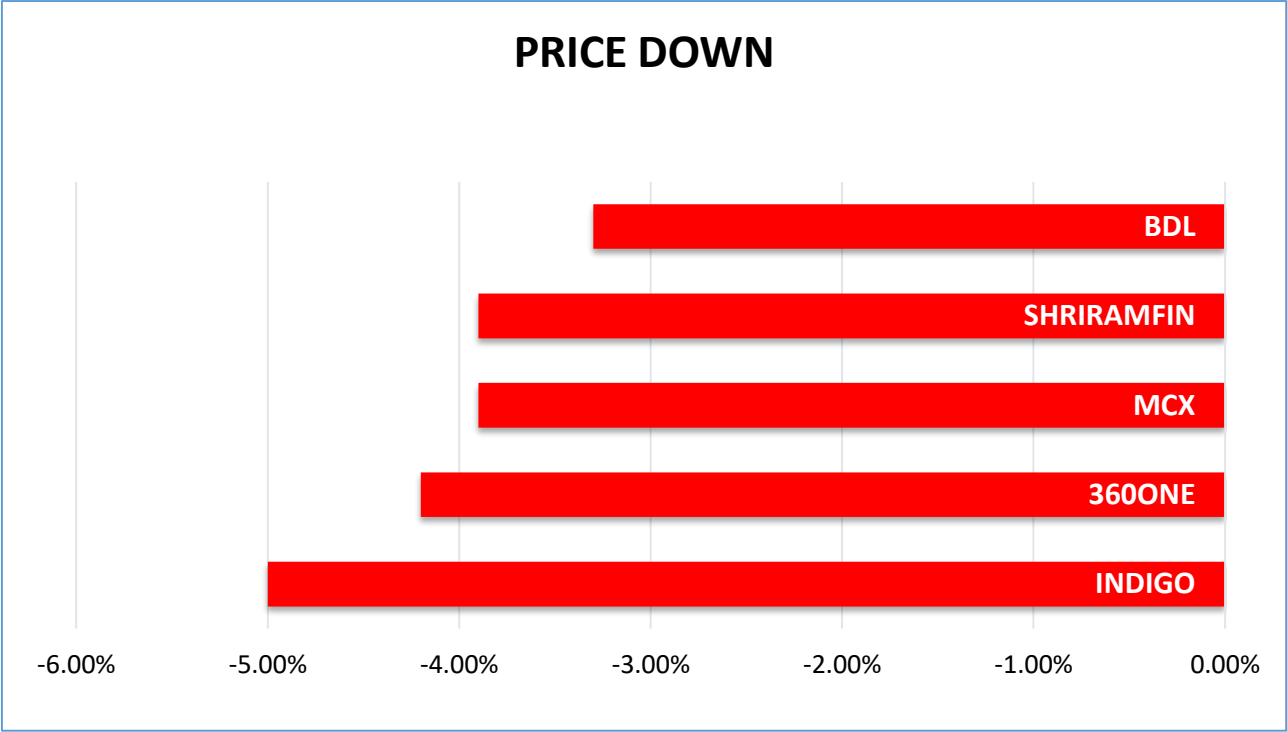
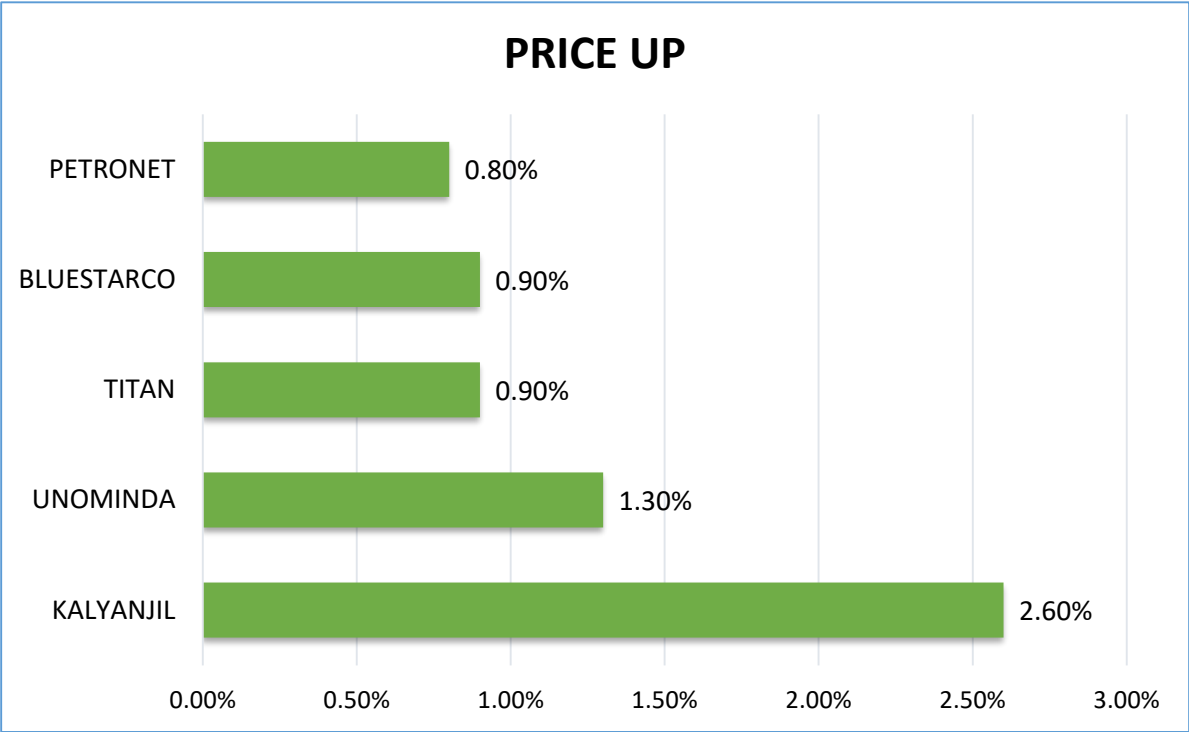
Sentiment Gauge



SIDEWAYS TO NEGATIVE

FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-3856.51	6920.34
Adv/Dec		
Advance	Decline	A/D Ratio
21	191	0.11



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CALL OF THE DAY



TRIVENI (Intraday pick)

Buy Range :- 352 – 354 SL :- 346.50 Target:- 362.45

TRIVENI has broken out above a key resistance level on the daily timeframe, closing the session with a strong bullish candlestick backed by volumes exceeding the 20-day average, signaling robust buying interest. The stock is trading comfortably above its 20-day EMA, reinforcing the strength of the prevailing uptrend. The RSI, at 52.79 and rising, indicates building bullish momentum and scope for additional near-term upside.

DELIVERY CALL



GOODLUCK (Delivery pick)

Buy Range :- 1160 – 1164 SL:- 1125 (daily closing basis) Target :- 1228

GOODLUCK has broken out of a falling trend line on the daily timeframe, ending the session with a bullish candlestick accompanied by volumes well above the 20-day average, underscoring strong accumulation. The stock is trading decisively above its 20, 50, 100, and 200-day EMAs, reaffirming the resilience of the ongoing uptrend. Meanwhile, the RSI stands at 62.53 and continues to edge higher, reflecting firm bullish momentum and scope for further near-term gains.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TITAN	3,632.00	38	1.06	3,702	3772.37	3,561.81	3,491.63
COALINDIA	375	2.55	0.68	379	383.8864	370.56	366.11
HEROMOTOCO	5,106.60	33.2	0.65	5,247	5388.115	4,965.84	4,825.08
LT	3,564.10	22.8	0.64	3,592	3620.434	3,535.93	3,507.77
MARUTI	14,798.00	84	0.57	15,001	15203.5	14,595.25	14,392.50
AXISBANK	1,055.60	5.5	0.52	1,064	1073.095	1,046.85	1,038.11
ADANIENT	2,282.10	10.1	0.44	2,330	2377.559	2,234.37	2,186.64
RELIANCE	1,390.90	6	0.43	1,408	1425.866	1,373.42	1,355.93
ASIANPAINT	2,490.00	8.6	0.35	2,535	2579.362	2,445.32	2,400.64
BAJFINANCE	878.1	1.85	0.21	888	898.8005	867.75	857.40
ADANIPTS	1,317.50	2.1	0.16	1,336	1354.662	1,298.92	1,280.34
DRREDDY	1,263.80	0.6	0.05	1,276	1288.67	1,251.37	1,238.93
BAJAJ-AUTO	8,694.00	2.5	0.03	8,801	8908.16	8,586.92	8,479.84
CIPLA	1,580.00	0.2	0.01	1,598	1616.81	1,561.59	1,543.19
ONGC	234.17	-0.02	-0.01	236	237.7963	232.36	230.54
NESTLEIND	1,160.70	-1.5	-0.13	1,169	1177.863	1,152.12	1,143.54
EICHERMOT	6,140.00	-11	-0.18	6,257	6374.13	6,022.94	5,905.87
SBILIFE	1,812.90	-3.7	-0.2	1,835	1857.872	1,790.41	1,767.93
GRASIM	2,789.80	-6.4	-0.23	2,814	2839.04	2,765.18	2,740.56
HDFCLIFE	774.6	-2	-0.26	786	797.5796	763.11	751.62
BAJAJFINSV	1,917.00	-7.2	-0.37	1,935	1953.395	1,898.80	1,880.61
ULTRACEMCO	12,555.00	-55	-0.44	12,669	12782.08	12,441.46	12,327.92
TECHM	1,494.40	-7.8	-0.52	1,511	1528.308	1,477.45	1,460.49
TATASTEEL	154.17	-0.86	-0.55	156	157.9431	152.28	150.40

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Bonanza

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
JSWSTEEL	1,041.30	-5.8	-0.55	1,054	1067.652	1,028.12	1,014.95
ETERNAL	315.95	-1.95	-0.61	322	328.8937	309.48	303.01
SBIN	802.9	-4.95	-0.61	809	815.9442	796.38	789.86
ITC	400.8	-2.55	-0.63	404	407.1856	397.61	394.41
NTPC	330.9	-2.3	-0.69	334	337.0851	327.81	324.71
BEL	363.3	-2.55	-0.7	367	371.6601	359.12	354.94
SUNPHARMA	1,587.90	-12.4	-0.77	1,611	1634.286	1,564.71	1,541.51
TATAMOTORS	676.15	-5.5	-0.81	686	695.7931	666.33	656.51
WIPRO	249.98	-2.05	-0.81	252	254.583	247.68	245.38
HINDALCO	699.65	-6.05	-0.86	706	712.152	693.40	687.15
APOLLOHOSP	7,725.50	-68	-0.87	7,799	7872.38	7,652.06	7,578.62
BHARTIARTL	1,888.00	-16.7	-0.88	1,905	1922.587	1,870.71	1,853.41
TRENT	5,248.50	-46.5	-0.88	5,309	5370.074	5,187.71	5,126.93
M&M	3,301.00	-29.8	-0.89	3,364	3427.042	3,237.98	3,174.96
KOTAKBANK	1,947.90	-17.8	-0.91	1,966	1984.752	1,929.47	1,911.05
INDUSINDBK	748	-8.4	-1.11	759	770.0251	736.99	725.97
HDFCBANK	961.8	-11.6	-1.19	974	987.0167	949.19	936.58
ICICIBANK	1,397.60	-19	-1.34	1,411	1423.59	1,384.60	1,371.61
JIOFIN	311.25	-4.5	-1.43	316	321.332	306.21	301.17
HINDUNILVR	2,653.80	-38.8	-1.44	2,727	2800.562	2,580.42	2,507.04
INFY	1,503.00	-26.6	-1.74	1,527	1550.4	1,479.30	1,455.60
TATACONSUM	1,060.20	-19.7	-1.82	1,077	1094.159	1,043.22	1,026.24
TCS	3,098.00	-59.2	-1.88	3,146	3193.993	3,050.00	3,002.01
POWERGRID	274.2	-5.7	-2.04	280	286.1257	268.24	262.27
HCLTECH	1,450.20	-42.6	-2.85	1,483	1515.951	1,417.32	1,384.45
SHRIRAMFIN	571.25	-23.45	-3.94	588	604.4659	554.64	538.03

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